



### DESCRIPTION OF THE INCIDENT

18. Please describe the nature of the incident. Include any important information about the incident, such as the date, person(s) involved, witnesses, etc. Attach additional sheets, if needed.

19. List any pre-disposing factor(s) or root cause(s) relevant to this incident:

### RESPONSE AND FOLLOW UP ACTION

20. Please describe the staff response to the incident. Include description of intervention(s) applied when dealing with the incident. Attach additional sheets, if needed.

21. List any case reviews, trainings, changes to policies and procedures, or follow up by the Risk Management Committee that were performed or instituted in order to prevent similar events in the future.

22. Reporting Staff Name:

23. Manager Name:

24. Manager Signature:

25. Date:

### INTERNAL SAPC USE ONLY

☐ Reportable Incident (Logged)

☐ Adverse Event (Logged)

☐ Issue of Concern (Logged)

☐ No Further Action Needed

Comments:

Reviewed by: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

This confidential information is provided to you in accord with State and Federal laws and regulations including but not limited to applicable Welfare and Institutions Code, Civil Code, HIPAA Privacy Standards, and 42 CFR Part 2. Duplication of this information for further disclosure is prohibited without the prior written authorization of the patient/authorized representative to who it pertains unless otherwise permitted by law.

Client Name: \_\_\_\_\_ Medi-Cal ID: \_\_\_\_\_

Treatment Agency: \_\_\_\_\_

## **CLINICAL INCIDENT FORM INSTRUCTIONS**

### **PATIENT INFORMATION**

1. Enter the patient's name in the order of last name, first name, and middle name.
2. Enter the patient's date of birth.
3. Enter the patient's Medi-Cal number. If the number is not known, leave the space blank.
4. Enter the patient's address.
5. Enter the patient's phone number. Check box to indicate if it is okay to leave a message at this phone number.
6. Enter the patient's gender.
7. Enter the patient's preferred language.
8. Enter the patient's race/ethnicity (optional).
9. Enter a brief description of the patient's current condition including diagnosis(es), level of care, and any other pertinent information.

### **PROVIDER AGENCY WHERE INCIDENT OCCURRED**

10. Enter the provider agency's name.
11. Enter the name of the provider agency's contact person.
12. Enter the contact person's phone number.
13. Enter the provider agency's address.
14. Enter the provider agency's or the contact person's email address.
15. Enter the date of incident.
16. Enter the time of incident.
17. Clinical incident type: (check all that apply).
18. Please describe the nature of the incident. Include any important information about the incident, such as the date, person(s) involved, names of the witnesses, etc. Attach additional sheets, if needed.
19. List any pre-disposing factor(s) or root cause(s) relevant to this incident.

### **INCIDENT RESPONSE AND FOLLOW UP ACTION**

20. Please describe the staff response to the incident. Include description of intervention(s) applied to when dealing with the incident. Attach additional sheets, if needed.
21. List any case reviews, trainings, changes to policies and procedures, or follow up by the Risk Management Committee that were performed or instituted in order to prevent similar events in the future.
22. Enter the name of the reporting staff.
23. Enter the name of the manager.
24. Enter the signature of manager.
25. Enter the date the manager signed the report.

### **INTERNAL SAPC USE ONLY**

This section reserved for internal SAPC use only.

#### ***SUBMIT THE CLINICAL INCIDENT FORM TO:***

Fax: (xxx) xxx-xxxx  
Website: <http://publichealth.lacounty.gov/sapc/>